



Maryland Child Care Resource Network

# Child Care Demographics

# 2021

## Charles County Report

Charles County is a growing business hub that is well positioned for future development. Strategically located in the Washington D.C. metro area, the county is a prime location for businesses looking to locate or expand, offering access to a large and growing pool of talented workers, affordable and flexible real estate options, a multi-modal transportation network, and excellent educational institutions. Charles County is known for its rich history, panoramic waterfront views, great dining, excellent schools, and lower cost of living relative to the rest of the region.<sup>1</sup>

Targets for business growth include federal contracting, high-value professional services, health services, R&D engineering and computing.<sup>1</sup> Charles County's 2,800 businesses employ over 30,000 workers in the county.<sup>2</sup> More than 60 of the county's businesses employ over 100 or more people.<sup>3</sup> Major employers include College of Southern Maryland, Facchina Construction Co Inc, Naval Surface Warfare Center, Southern Maryland Oil Inc, and the University of Maryland Charles Regional Medical Center.<sup>3</sup>

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dllr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2019

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Baltimore County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

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## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	3,601
2-4	5,837
5-9	10,233
10-11	4,482
Total	24,153

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Charles is \$106,583<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 21,112	19.8%
Infant <sup>1</sup>	\$10,950	
Preschooler <sup>2</sup>	\$10,162	
Food <sup>3</sup>	\$ 11,219	10.5%
Housing <sup>4</sup>	\$ 24,972	23.4%
Taxes <sup>5</sup>	\$ 25,604	24.0%
Total	\$ 82,907	77.8%

- 1 Average cost of full-time care in a family child care home (LOCATE, 2020).
- 2 Average cost of full-time care in a child care center (LOCATE, 2020).
- 3 National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2020), U.S. Average, United States Department of Agriculture).
- 4 Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
- 5 State and local taxes per Comptroller of Maryland (2020), Medicare and FICA taxes per moneychimp.com (2020). Taxes do not reflect Earned Income Credit.
- 6 Current income as shown in the Geolytics Report dated July 2020. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Charles County	Family Child Care Programs	Child Care Centers
0-23 months	\$210.58	\$ 294.47
2-4 years	\$178.20	\$ 195.43
5 years <sup>1</sup>	\$157.87	\$ 170.16
School Age Full <sup>2</sup>	\$136.15	\$ 146.31
School Age B/A <sup>3</sup>	\$106.74	\$ 125.08

Source: MFN/LOCATE: Child Care, 6/20.

- 1 Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
- 2 Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
- 3 Average cost of before and after school child care.

### Number of Charles Children under 12 with Mothers in the Work Force<sup>1</sup>

24,117 – 80.3%<sup>2</sup> of total 2020 child population under 12 (30,034).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2020.

### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Charles	Maryland	Charles	Maryland
0-3 years	5,062	209,218	5,598	217,560
3-4 years	3,541	144,175	3,840	146,928
5 years	1,930	74,546	1,933	72,700
6-9 years	7,981	316,772	8,300	294,168
10-11 years	4,272	162,481	4,482	151,023
Total	22,786	907,192	24,153	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	3,025	4,242
25-29	3,914	4,425
30-34	5,279	4,615
Total	12,218	13,282

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Charles	Maryland
<b>2010</b>		
Female	41,293	1,570,193
Male	40,323	1,623,215
<b>2000</b>		
Female	31,448	1,351,034
Male	33,535	1,418,491
<b>Change</b>		
Female	31.3% (+)	16.2% (+)
Male	20.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	4,051	10,522	N/A*
Total females (16+) with children under 6 in the work force	3,141	N/A*	N/A*
Total females (16+) with children 6-17	9,913	26,819	N/A*
Total females (16+) with children 6-17 in the work force	8,124	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.  
\* Comparable data not available for 2010 census.

#### Total Population

	Charles	Maryland
2010	146,551	5,773,552
2000	120,546	5,296,486
1995	111,297	5,046,079
1990	101,154	4,780,753
1980	72,751	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	3,006	4,441
25-29	3,461	4,163
30-34	4,742	3,972
Total	11,209	12,576

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	119,177	145,146
Total # of households	41,668	51,214
Average household size	2.86	2.83

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	32,277	100%	38,614	100%	19.6%(+)
Families Below Poverty Level	1,203	6.2%	1,313	3.4%	9.1%(+)
All Families w/Children Under 6	3,504	N/A*	3,279	100%	N/A*
Families w/Children Under 5 Below Poverty Level	384	N/A*	N/A*	11.2%	N/A*
All Families w/Children Under 18	17,113	100%	18,578	100%	8.6%(+)
Families w/Children Under 18 Below Poverty Level	1,004	5.9%	947	5.1%	5.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Educational Attainment

	Charles	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	85,612	90.0%	3,410,847	88.1%
Bachelor's Degree or Higher	24,410	25.6%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	30,945	100%	33,409	100%	8.0%(+)
Total Children Under 18 Below Poverty Level	2,398	7.7%	1,537	4.6%	35.9%(-)
Total Children Under 5 Below Poverty Level	479	6.6%	N/A*	5.3%	N/A*
Total Children 5-17 Below Poverty Level	1,919	8.1%	N/A*	4.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Families

#### Charles

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	32,277	3,504	17,113
2010	38,614	4,168	20,971
Change	19.6%(+)	18.9%(+)	22.5%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	3.9%(-)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

## Income, Unemployment and Housing Information

## Annual Wage Rate Information

Public School Teacher Salary Average (Charles County)	\$66,650
Public School Teacher Salary Average (MD)	\$73,444
Nonpublic School teacher Average (Maryland)	\$58,602
Family Child Care Provider (Maryland)	\$40,375
Child Care Center Director (Maryland)	\$41,168
Center Senior Staff/Teacher (Maryland)	\$26,054
Center Aide (Maryland)	\$18,183

Sources: MSDE, Jan 2020, Association of Independent Maryland Schools (AIMS), 2019-20 school year, and MFN's 2020 Statewide Survey of Family Child Care Providers and Child Care Centers.

## Family Income

## Median Family Income, 2010 Census

Charles	\$70,630
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income<sup>1</sup>:

Charles	\$98,001
Maryland	\$72,462

## Income Distribution

## Percent Households

	Charles	Maryland
under \$25,000	9.7%	13.6%
\$25,000 - \$49,999	13.5%	16.6%
\$50,000 - \$74,999	14.9%	16.0%
\$75,000 +	62.0%	53.9%

Source: <sup>1</sup>GeoLytics, Inc. report, 2020. U.S. Bureau of the Census, 2014-2018 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

## Unemployment Rate

	Charles	Maryland
2000	2.3%	3.4%
2001	2.4%	4.0%
2002	2.8%	3.9%
2003	2.9%	4.1%
2004	2.9%	3.9%
2005	3.0%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	3.9%	4.5%
2009	5.9%	7.1%
2010	6.0%	7.3%
2011	6.0%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.3%	5.6%
2015	4.9%	5.0%
2016	4.7%	4.5%
2017	4.1%	4.3%
2018	4.4%	4.5%
2019	4.0%	3.9%
2020	8.4%	8.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2020.

## Housing Information

	Charles	Maryland
Owner-Occupied housing	39,312 (78%)	1,426,267 (67%)
Renter-Occupied housing	10,921 (22%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Charles	Maryland
Mean value of Owner-Occupied Housing	\$316,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,081	\$2,016
Median Gross Residential Monthly Rent	\$1,343	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Open on 6/30/2020 <sup>2</sup>	Capacity <sup>1</sup>
Family Child Care Providers	185	143	1,403
*OCC Licensed Group Programs	70	N/A	4,818
8-12 Hour Child Care Centers	40	32	3,066
Infant/Toddler	27	23	398
Part-Day	12	6	N/A
Before/after School (School & Center-Based)	56	26	4,217
Employer-Sponsored Centers	0	0	0
Youth Camps	19	0	N/A
Nursery Schools	9	4	N/A
Private Kindergarten	2	1	N/A
**Head Start	3	0	154 <sup>3</sup>
***Public Pre-Kindergarten Sites	21	0	N/A

<sup>1</sup>Capacity total refers to capacity prior to COVID-19 restrictions. Capacity during COVID-19 restrictions is not available.

<sup>2</sup>Reflects the number of providers that were open as of June 30, 2020 during COVID-19 restrictions.

<sup>3</sup>EHS is not included for this county because the programs are new and the capacity is not yet available.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/20; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	22	0
Middle Schools	8	0
Combined	0	8

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	939	431
Kindergarten	1,737	153
Grades 1 - 6	11,871	749
Total	14,547	1,333

Source: MSDE, 2019-20 school year. Enrollment figures are for September 30, 2019. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE. \*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Charles as of June 30, 2020.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Bel Alton 20611	4	2.2	0	0.0
Brandywine 20613	3	1.6	0	0.0
Bryans Road 20616	5	2.7	1	2.5
Bryantown 20617	1	0.5	1	2.5
Charlotte Hall 20622	1	0.5	0	0.0
Cobb Island 20625	1	0.5	0	0.0
Faulkner 20632	1	0.5	0	0.0
Hughesville 20637	5	2.7	2	5.0
Indian Head 20640	5	2.7	4	10.0
La Plata 20646	17	9.2	8	20.0
Marbury 20658	1	0.5	0	0.0
Newburg 20664	3	1.6	0	0.0
Pomfret 20675	1	0.5	0	0.0
Port Tobacco 20677	0	0.0	1	2.5
Swan Point 20645	1	0.5	0	0.0
Waldorf 20601	37	20.0	6	15.0
Waldorf 20602	42	22.7	9	22.5
Waldorf 20603	41	22.2	8	20.0
Welcome 20693	2	1.1	0	0.0
White Plains 20695	14	7.6	0	0.0
Totals	185	100.0%	40	100.0%

Source: MFN/LOCATE: Child Care, 6/20.

NOTE: Percentages may not total 100% because of rounding.

## Supply of Regulated Child Care

**Density of Regulated Family Child Care Homes in Charles County**

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/20.

**Density of Licensed 8-12 Hour Child Care Centers in Charles County**

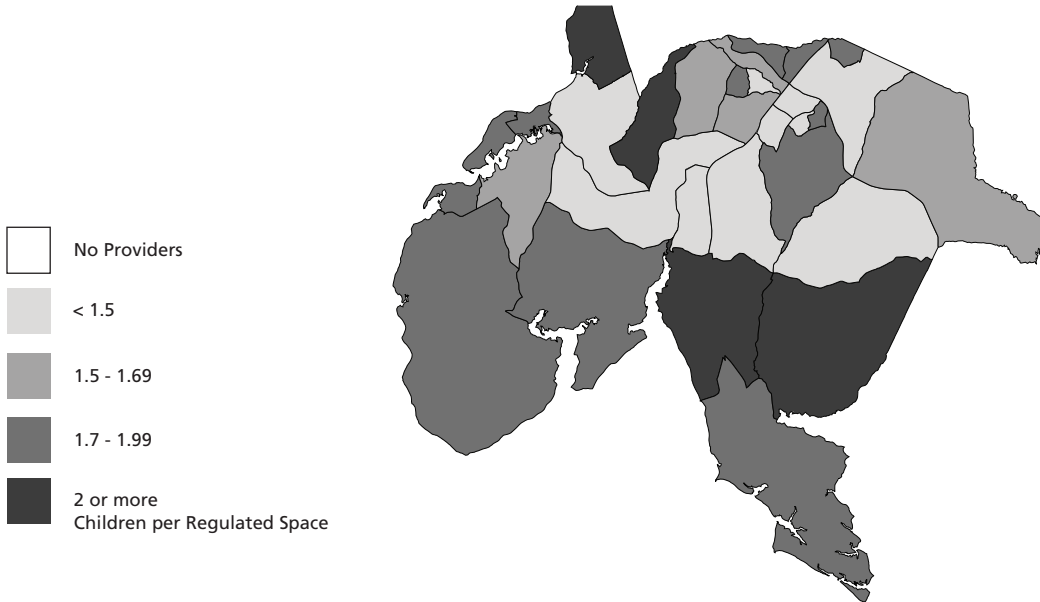
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/20.

## Supply of Regulated Child Care

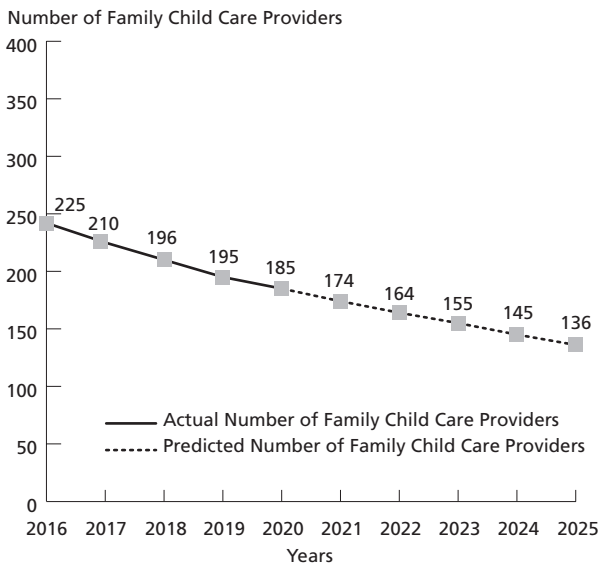
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



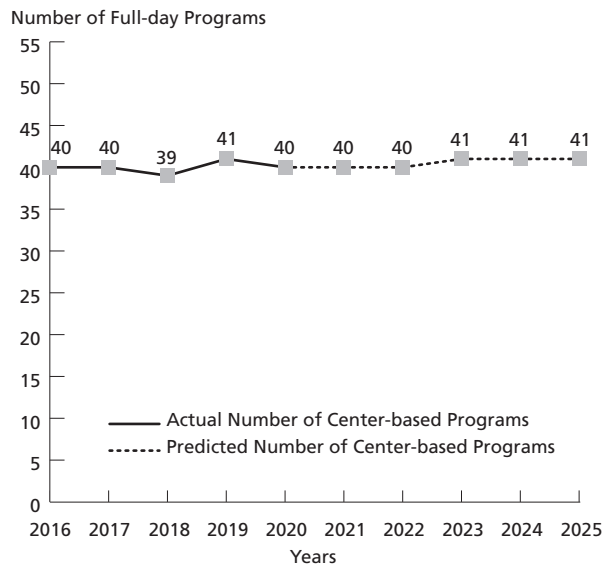
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/20.

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Charles 2016-2025



Center-based Programs in Charles 2016-2025 Full-day (8 to 12 hours)

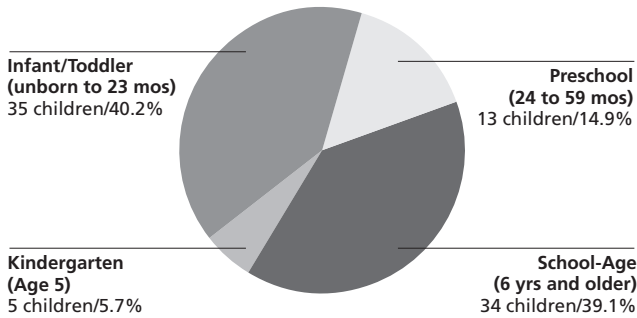


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/20.

### Demand for Child Care

#### Children Served by Age

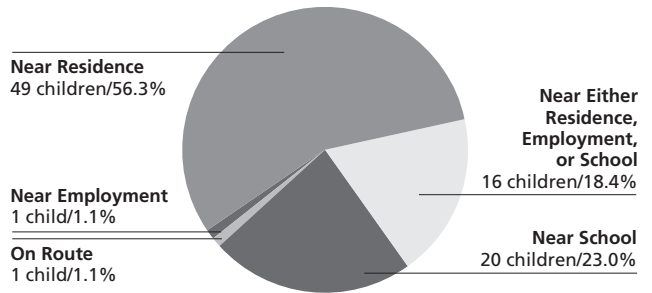
N=87



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/19-6/30/20).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

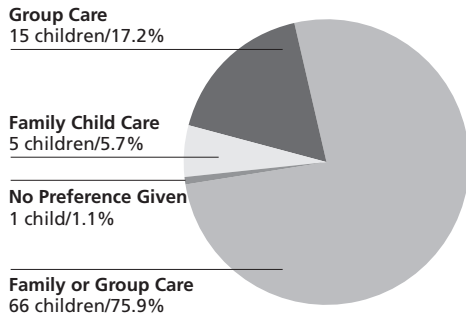
N=87



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/19-6/30/20).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

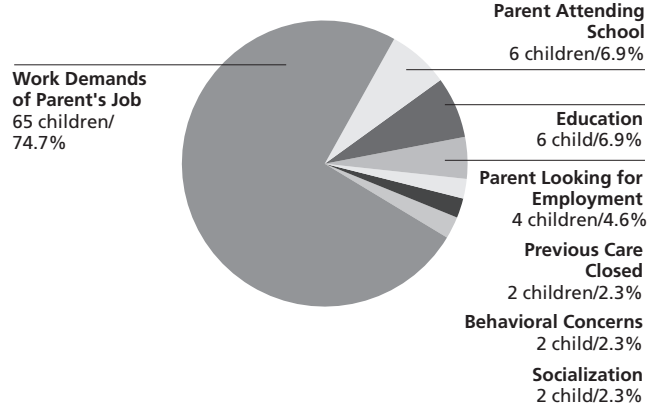
N=87



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/19-6/30/20).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=87



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/19-6/30/20).  
NOTE: Percentages may not total 100% because of rounding.



## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
87 children (7/1/19-6/30/20)

### Full-time or Part-time Care Needs of Children Served N=87

Full-time: 55 children (63.2%)  
Part-time: 23 children (26.4%)  
Other\*: 9 children (10.3%)

\* Includes requests for sick, backup and temporary care.  
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/19-6/30/20).  
NOTE: Percentages may not total 100% because of rounding.

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
20 (23.0% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
11 (12.6% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/19-6/30/20).  
\* Formerly Child Care Subsidy Program

### Major Factors Important to Parents Who Found Child Care in Charles County

Factors	Count
Environment	17
Educational program	16
Proximity to home, school, work	14
Caregiver	10
Cost	5
Transportation	5
Hours of operation/part time	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/19-6/30/20).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Charles County**  
25 (13.5% of total family child care providers)

**Child Care Centers willing to care for CCS children in Charles County**  
15 (37.5% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2020.  
\* Formerly Child Care Subsidy Program

**Charles County FY20 Allocation (estimated)**  
\$4,012,051 = 575 full-time children

**Additional Expenditures due to COVID-19 (actual)**  
\$3,161,107 = April, May & June 2020 aggregate  
Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
101 (54.6% of total family child care providers in Charles)

**Centers who serve/have served children with special needs**  
20 (50.0% of total child care centers in Charles)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/19-6/30/20).

## Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2020.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,200 in 2020. (U.S. Department of Health and Human Services, JAN 2020)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

**Youth Camps (Licensed):** A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

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